

Adviser Profile



Name: Munirih (Nera) Fatima Cameron

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Your Financial Adviser

Nera Cameron, your Financial Adviser, is a salaried employee of Medical Financial Advisory Services Ltd. Medical Financial Advisory Services Ltd is the Financial Advice Provider License holder, 43124.

Qualifications

New Zealand Certificate in Financial Services (Level 5), Investment and Financial Advice strands.

Experience

I have been working in the financial services industry since 2015 and have operated as a financial adviser from 2019. I specialise in Financial Planning with Investments and risk insurance recommendations.

Professional Memberships

I am a member of Financial Advice New Zealand Ltd (FANZ)

Financial Services and Products

Services I can advise on:

- > Financial Advice
- > Investment Planning Services
- > Personal and business insurances

Products I can advise on:

- > Managed investments
- > KiwiSaver
- > Life Insurance
- > Accidental death cover
- > Income Protection
- > Mortgage Protection
- > Trauma Insurance
- > Health Insurance

Products I can recommend:

- > NZ Funds Management Ltd
- > Accuro Health
- > AIA Life
- > Asteron Life
- > Partners Life
- > Fidelity Life

I do not have any contractual agreements with any one provider. I do however have preferential providers based on the benefits offered in their policies, performance at claim time, and overall service provided.

As I have an in depth understanding of the NZ Funds Investment Portfolios, I recommend NZ Fund's Investment Portfolios in most cases where I see an alignment to client needs. I do not have any quota agreements with any product provider.

Duties Information

I am bound by the duties of the Financial Markets Conduct Act to:

1. Give priority to the clients' interest.
2. Exercise care, diligence, and skill.
3. Meet the standards of competence, knowledge and skill set in the Code of Conduct.
4. Meet the standards of ethical behaviour, conduct, and client care set out in the Code of Conduct.

This is only a summary of the duties that I have. More information is available by contacting me, or by visiting the Financial Markets Authority website at www.fma.govt.nz.